

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 25, 2021

REGISTRATION NO: 27602
BONDS ISSUED BY: Silex R-I School District
AMOUNT OF ISSUE: \$5,000,000.00 (Series 2021) COUNTY: Lincoln, Montgomery and Pike

DATE OF ISSUE: May 26, 2021 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds to implement safety and security improvements, including interior and exterior lighting and new interior doors; to construct, equip, and furnish six additional classrooms; to pave driveways and parking lots; to renovate the old gymnasium; to install new drainage systems; to upgrade the baseball field; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
2.00000%	\$250,000.00	03/01/2024	
2.00000%	\$250,000.00	03/01/2025	
3.00000%	\$315,000.00	03/01/2030	
3.00000%	\$325,000.00	03/01/2031	
	\$335,000.00	03/01/2032	*
	\$345,000.00	03/01/2033	*
3.00000%	\$680,000.00	03/01/2033	
	\$355,000.00	03/01/2034	*
	\$365,000.00	03/01/2035	*
	\$375,000.00	03/01/2036	*
3.00000%	\$1,095,000.00	03/01/2036	
	\$385,000.00	03/01/2037	*
	\$400,000.00	03/01/2038	*
	\$415,000.00	03/01/2039	*
	\$435,000.00	03/01/2040	*
	\$450,000.00	03/01/2041	*
4.00000%	\$2,085,000.00	03/01/2041	

ARE BONDS CALLABLE: The Series 2021 Bonds maturing on and after March 1, 2030 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2026, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$5,528,783.70
INTEREST RATE: 2.55560%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$39,169,696.00
INDEBTEDNESS: (Including this issue) \$5,794,020.00

NOTICE OF ELECTION: Published in the Troy Free Press newspaper on March 24 and 31, 2021; published in The Elsberry Democrat newspaper on March 24 and 31, 2021; published in The Bowling Green Times newspaper on March 17, 2021; published in The Louisiana Press Journal newspaper on March 24, 2021; published in the Montgomery Standard newspaper on March 24 and 31, 2021.

DATE OF ELECTION: April 06, 2021

ELECTION RESULTS: Yes - 202 No - 66

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable